

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

The Royal Bank of Scotland plc  
Name of Transferee

Stone Lion Portfolio L.P.  
Name of Transferor

Name and Address where notices to transferee should be sent:

The Royal Bank of Scotland plc  
600 Washington Boulevard  
Stamford, CT 06901  
Attn: Matthew Rosencrans  
loanops@rbs.com

Court Claim # (if known): 25805  
Amount of Claim: \$3,663,900.00  
Date Claim Filed: September 21, 2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: (203) 897-2644  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_


Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

THE ROYAL BANK OF SCOTLAND PLC  
BY: RBS SECURITIES INC., ITS AGENT

Date: 12/10/12

By:   
Name of Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*

**Suzanne Glossoli**  
**Authorized Signatory**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court–Southern District of New York District  
Attn: Clerk

AND TO: **LEHMAN BROTHERS HOLDINGS INC.** (“Debtor”)  
Case No. 08-13555

Claim # 25805

**STONE LION PORTFOLIO L.P.** and its successors and assigns (“Seller”), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**THE ROYAL BANK OF SCOTLAND PLC**  
Address: 600 Washington Boulevard, Stamford, CT 06901  
Attn: Matthew Rosencrans

its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation in the amount of \$3,663,900.00 (“Claim”) against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 7, 2012

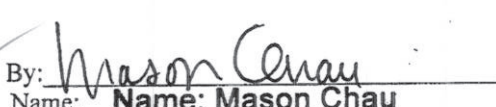
STONE LION PORTFOLIO L.P.

By: Stone Lion Capital Partners L.P.,  
Investment Manager

By:   
Name: **Claudia Borg**  
Title: **General Counsel**

THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By:   
Name: **Mason Chau**  
Title: **Vice President**

Stone Lion Portfolio L.P.  
Stone Lion Capital Partners L.P. Investment Manager  
By: SL Capital Partners LLC, Its General Partner  
By: Stone Lion Capital LLC, Managing Member